

Fast Food Fax

Jul. 10, 2006

Trade sentiment remained steady to fully steady. Demand ranged light to good. In the parts complex, bone-in breasts were in good balance to well cleared. Leg cuts were adequate and clearing satisfactorily. Wings were in good balance to tight. Weights were mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 8, No 28

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jun. 24, 2006

	FOOD SERVICE/		RETAIL	DEBONING	TOTAL
	FAST FOOD				
Weight Range	4.20 & Down	4.21 – 5.25	5.26 & Up	-----	
Total (000)	29,049	22,894	51,658	103,828	
Percentage	28%	22%	50%	100%	

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	4,038	3.89
3.61 – 3.80 lbs.	2 lbs., 8 oz. – 2 lbs., 10 oz.	5,138	4.95
3.81 – 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	13,984	13.47
4.01 – 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	5,889	5.67
		29,049	27.98

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets	Chicks Placed	Eggs Set 10 Weeks Previous	Chicks Placed 7 Weeks Previous	Prelim. Fed. Insp. Million head Slaughtered
	(000) %*	(000) %*	(000) %*	(000) %*	(000) %* **
May 06	212,066 99	176,238 98	216,954 101	177,396 100	154,172 92
May 13	213,510 99	174,170 98	216,951 101	176,996 99	164,848 107
May 20	212,935 98	172,530 97	216,768 101	176,993 100	167,283 101
May 27	213,332 99	173,594 97	213,555 100	173,986 99	171,120 102
Jun 03	213,097 99	175,373 98	211,053 99	171,950 97	142,908 83
Jun 10	214,205 99	174,698 98	213,715 101	174,695 100	166,314 116
Jun 17	210,833 98	175,104 98	215,730 99	176,718 98	163,708 98
Jun 24	210,878 99	174,140 97	214,873 100	176,085 98	166,972 102
Jul 01	208,534 100	175,464 98	212,268 99	173,375 97	168,518 101

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 07/10/06				
NEW YORK Grade A Ice-packed	63-66	64.77	61.77	72.65
CHICAGO Grade A Ice-packed	60-63	61.99	60.01	68.47
LOS ANGELES Grade A Ice-packed	77	75.51	75.36	80.31
12-CITY COMPOSITE Weighted Avg.		67.50	65.72	72.93
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 69.75		69.02	68.47	73.51
SOUTHERN STATES FOB Whole Body 5 Day Avg.		50.32	50.04	54.46

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>7/07/06</u>	<u>7/07/06</u>	<u>7/10/06</u>
Breast – B/S	136.92	134.64	154.50
Tenderloins	113.40	118.42	148.00 (Line run)
Breast – Line Run	76.93	72.40	75.00 (Whole)
Leg Quarters	34.85	32.31	36.00
Wings	72.94	N/A	78.00